Time: 10:00 a.m.

Location: FTI Consulting, One

Renaissance Square, Two North

Central Avenue, Suite 1200, Phoenix, AZ 85004-2322

USA Securities, LLC

USA Capital Realty Advisors, LLC 25

× USA Capital Diversified Trust Deed Fund, LLC

USA First Trust Deed Fund, LLC 26

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TO: (1) AD ALBUQUERQUE DEVELOPMENT, LLC; (2) INTERSTATE COMMERCE CENTER, LLC; (3) ROBERT A. RUSSELL; (4) RUSSELL A D DEVELOPMENT GROUP, LLC; and (5) UNSER/CENTRAL PARTNERS, LLP, and ALL OTHER INTERESTED PARTIES:

PLEASE TAKE NOTICE that on or before **April 11, 2008** the following entities and/or individuals will produce documents to USA Capital Diversified Trust Deed Fund, LLC ("DTDF") pursuant to the respective subpoenas served upon them:

- AD Albuquerque Development, LLC, see Exhibit A;
- Interstate Commerce Center, LLC, see Exhibit B;
- Robert A. Russell, see Exhibit C;
- Russell A D Development Group, LLC, see Exhibit D, and
- Unser/Central Partners, LLP, see Exhibit E.

Notice is further given that the above-referenced entities and/or individuals have agreed to and will submit to examination pursuant to Federal Rule of Bankruptcy Procedure 2004 at the business offices of FTI Consulting, One Renaissance Square, Two North Central Avenue, Suite 1200, Phoenix, Arizona 85004-2322, upon oral examination, before a Notary Public or before some other officer authorized by law to administer oaths, at 10:00 a.m. on May 6, 2008.

Notice is further given that the 2004 examinations may be recorded by any appropriate means, which shall include, without limitation, audio and video recording. In the event the examinations are recorded by means other than written transcription, at the time of introduction and/or filing of such recording, written transcriptions of the examinations shall be presented to the Court.

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These 2004 examinations will continue from day to day until completed.

Dated this _____ day of April, 2008.

SNELL & WILMER LLP

Robert R. Kinas (Nevada Bar No. 6019)
Claire Y. Dossier (Nevada Bar No. 10030)
3883 Howard Hughes Parkway, Suite 1100
Las Vegas, NV 89169

Telephone: (702) 784-5200

Marc A. Levinson (California Bar No. 57613) Jeffery D. Hermann (California Bar No. 904445) ORRICK, HERRINGTON & SUTCLIFFE LLP 400 Capital Mall, Suite 3000 Sacramento, CA 95814-4497

Attorneys for USA Capital Diversified Trust Deed Fund, LLC